

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 7	
	:		
THE ULTIMATE LIVING GROUP, LLC,	:	Case No. 07-00161 (JJF)	
	:		
Debtor.	:	Objection Deadline:	To Be Determined
	:		
	:	Hearing Date:	To Be Determined

**STATEMENT OF FEES FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS
COUNSEL FOR ALFRED T. GIULIANO, CHAPTER 7 TRUSTEE**

Name of Applicant: Archer & Greiner, P.C.

Authorized to Provide Professional Services to: Chapter 7 Trustee

Date of Retention: July 6, 2005 *nunc pro tunc* to May 31, 2005

Period for which compensation and reimbursement is sought: May 31, 2005 through April 30, 2007

Amount of compensation sought as actual, reasonable and necessary: \$10,044.00

Amount of expense reimbursement sought as actual, reasonable and necessary: \$428.79

This is an _____ Interim X Final Application _____ Monthly Statement

The total amount of time expended for preparation of the Fee Application included in this application is approximately 0.0 hours and the corresponding compensation is approximately \$0.00.

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 7	
	:		
	:	Case No. 07-00161 (JJF)	
THE ULTIMATE LIVING GROUP, LLC,	:		
	:	Objection Deadline:	To Be Determined
Debtor.	:		
	:	Hearing Date:	To Be Determined

**FIRST AND FINAL APPLICATION OF ARCHER & GREINER, PC FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS COUNSEL FOR THE CHAPTER 7 TRUSTEE**

Pursuant to Sections 330 and 331 of Title 11 of the United States Bankruptcy Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2016-2, Archer & Greiner (“A&G”) files this First and Final Application for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Chapter 7 Trustee (the “Application”). By this Application A&G seeks an allowance of \$10,044.00 for fees and \$428.79 for reimbursement of actual and necessary expenses for a total of \$10,472.79 for the period of May 31, 2005 through April 30, 2007 (the “Application Period”). In support of this Application A&G respectfully represents as follows:

Background

1. The Debtor is a Delaware corporation that filed a petition for relief under Chapter 11 of the Bankruptcy Code on October 18, 2004.
2. On May 27, 2005, the Debtor’s Chapter 11 case was converted to a case under Chapter 7 and the United States Trustee appointed Alfred T. Giuliano as Trustee in this case.

3. On June 7, 2005, Archer & Greiner, PC ("A&G") filed an application to be retained as counsel for the Chapter 7 Trustee. This application was granted by Order entered July 6, 2005, *nunc pro tunc* to May 31, 2005.

Identity of Professionals

4. The shareholders, associates and paraprofessionals of A&G who have rendered professional services in these cases during the application period are identified in Exhibit "B" attached hereto.

5. A&G, through the above named persons, has advised the Trustee with respect to legal matters in connection with the stabilization and administration of the Debtor's estate and the Trustee's duties and responsibilities under the Bankruptcy Code. A&G has prepared and/or assisted in the preparation of various motions, applications and orders, attended meeting with certain creditors and other interested parties, and has appeared in court on behalf of the Trustee. A&G has performed all necessary and appropriate professional services as described and narrated in detailed and on Exhibit "A" attached hereto.

Summary of Services by Project

A. M001: Case Administration

Fees: \$8,129.00

Total Time: 26.5

This category includes tasks related to case management, monitoring docket updates, electronic filing, inquiries by creditors and parties in interest, various status reports, research and general matters of administration.

B. M002: Business Operation

Fees: \$160.00

Total Time: 0.4

This category includes tasks related to the former business operations of the Debtor and matters stemming from the sale of these business operations during the Chapter 11.

C. M015: Fee/Employment Applications

Fees: \$794.00

Total Time: 5.3

This category includes tasks related to assistance with outside professionals' fee applications, retention of professionals, preparation of professionals' retention applications and analysis of other professionals' fee applications.

D. M018: Miscellaneous

Fees: \$280.00

Total Time: 2.0

This category relates to matters not covered in other categories.

E. M019 Fee Application of Archer & Greiner

Fees: \$681.00

Total Time: 3.6

This category relates to time spent on the fee applications of A&G as opposed to fee applications of other professional in this proceeding.

Valuation of Services

1. Attorneys and paralegals of A&G have expended a total of 37.8 hours in connection with this matter during the application period as follows:

<u>ATTORNEY/PARALEGALS</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
John V. Fiorella	\$406.25	17.6	\$7,150.00
Michelle N. Friedman	\$142.87	16.4	\$2,343.00
Leonard A. Smith	\$145.00	3.8	\$551.00

2. The professional background of the persons who have performed work in this matter is summarized in Exhibit "B" attached hereto.

3. The nature of the work performed by these persons is fully set forth in Exhibit "A" attached hereto. The rates charged are A&G's normal hourly rates for work of this

nature. The reasonable value of the services rendered by A&G to the Trustee in connection with this matter during the application period is \$10,044.00.

4. In accordance with the factors enumerated in 11 U.S.C. § 330, it is respectfully submitted that the amount requested by A&G is fair and reasonable given: (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

A&G believes that this application fulfills the requirements of Local Rule 2016-2.

Actual and Necessary Expenses

1. A summary of actual and necessary expenses incurred by A&G for the application period is attached hereto as part of Exhibit "A." A&G is charged photocopying charges at \$.10 per page. In addition, A&G uses outside copier services for high volume projects, and this application seeks recovery of those costs, if applicable. A&G also charges clients \$.95 per page for outgoing facsimile transactions and does not charge for incoming facsimile transactions. Online legal research (Lexis and Westlaw) is charged at A&G's discounted cost, which is computed each month based upon the negotiated discount charge to A&G and the allocations of the savings realized during each month.

2. A&G believes the foregoing rates are market rates that the majority of law firms charge clients for such services.

WHEREFORE, Archer & Greiner respectfully requests that this Court enter an order providing that for the period of May 31, 2005 through April 30, 2007, an allowance be made to Archer & Greiner in the sum of \$10,044.00 as compensation for necessary professional services rendered and \$428.79 for reimbursement of actual and necessary costs and expenses, for a total of \$10,472.79 and that such sums be authorized for payment by the Trustee.

Dated: May 7, 2007
Wilmington, Delaware

By: /s/ John V. Fiorella
John V. Fiorella (No. 4330)
ARCHER & GREINER
A Professional Corporation
300 Delaware Avenue, Suite 1370
Wilmington, DE 19801
Telephone (302) 777-4350
Facsimile (302) 777-4352
Email jfiorella@archerlaw.com
Counsel for Alfred T. Giuliano, Ch. 7
Trustee

2137637v1

EXHIBIT A

Archer & GreinerA Professional Corporation
Counselors at Law

ALFRED T. GIULIANO (TRUSTEE)

Invoice Date	5/4/2007
Client Number	GIU013
Matter Number	97015

For Professional Services Rendered Through

Date	Description	Task	Hours	Name	Fees
05/31/2005	Telephone conference with client Alfred T. Giuliano, Trustee re new chapter 7 case.	M001	0.4	J. V. Fiorella	160.00
05/31/2005	(Ultimate Living Group, LLC) - Reviewed docket for conversion order and notice of trustee appointment and parties to be served with pleadings	M001	0.3	M. N. Friedman	42.00
05/31/2005	Review docket re schedules and adversary. Telephone conference with attorney Huggett. Review petition re conflicts, web page re business and docket re status of proceeding.	M001	0.4	J. V. Fiorella	160.00
06/02/2005	Review and respond to email or correspondence from Huggett re case information.	M001	0.2	J. V. Fiorella	80.00
06/02/2005	Telephone conference with client Alfred T. Giuliano, Trustee and telephone conference with attorney Huggett.	M001	0.2	J. V. Fiorella	80.00
06/03/2005	Review letter from Huggett and briefs filed on motion to vacate default judgment in Worldspan v Ultimate Living. Review USDC docket re status of case. Email to Huggett.	M001	0.6	J. V. Fiorella	240.00
06/03/2005	Review and respond to emails from Huggett re motion to vacate default.	M001	0.2	J. V. Fiorella	80.00
06/03/2005	Review and respond to email or correspondence from Huggett.	M001	0.1	J. V. Fiorella	40.00
06/06/2005	Review email from debtor's counsel and forward to Alfred T. Giuliano, Trustee.	M001	0.2	J. V. Fiorella	80.00
06/08/2005	Review and respond to email or correspondence from Alfred T. Giuliano, Trustee re 341 hearing.	M001	0.2	J. V. Fiorella	80.00
07/06/2005	Copied, assembled and prepared hearing binder for transmittal to court	M001	0.4	M. N. Friedman	56.00
07/06/2005	Drafted, converted, efiled and served notice of agenda for 7.8.05 hearing and certificate of service for same	M001	0.8	M. N. Friedman	112.00
07/07/2005	Telephone conference with court re hearing cancelled.	M001	0.1	J. V. Fiorella	40.00
07/07/2005	Drafted amended notice of agenda and certificate of service; Converted, efiled and served same	M001	0.7	M. N. Friedman	98.00
07/18/2005	Review petition and creditor list re status of case.	M001	0.3	J. V. Fiorella	120.00
07/18/2005	Review and respond to email or correspondence from Huggett. Telephone conference with client Alfred T. Giuliano, Trustee re 341 hearing.	M001	0.3	J. V. Fiorella	120.00

Date	Description	Task	Hours	Name	Fees
08/02/2005	Telephone conference with attorney Huggett re rescheduling 341 hearing. Email to Alfred T. Giuliano, Trustee.	M001	0.1	J. V. Fiorella	40.00
08/02/2005	Review email from Alfred T. Giuliano, Trustee re bank accounts.	M001	0.1	J. V. Fiorella	40.00
08/03/2005	Telephone conference with client Alfred T. Giuliano, Trustee re adjournment of 341. Corresponded with other attorney Huggett re new date.	M001	0.2	J. V. Fiorella	80.00
08/24/2005	Telephone conference with attorney Huggett re noticing of 341 hearing.	M001	0.1	J. V. Fiorella	40.00
08/25/2005	Telephone conference with attorney Huggett re noticing 341 hearing.	M001	0.1	J. V. Fiorella	40.00
09/07/2005	Telephone conference with attorney Wooster re 341 hearing.	M001	0.2	J. V. Fiorella	80.00
09/09/2005	Telephone conference with attorney Huggett re attendance at 341.	M001	0.3	J. V. Fiorella	120.00
09/09/2005	Telephone conference with attorney Wooster.	M001	0.1	J. V. Fiorella	40.00
09/13/2005	Review Bankruptcy Notices re motion pro hac.	M001	0.1	J. V. Fiorella	40.00
09/15/2005	Telephone conference with client Alfred T. Giuliano, Trustee re 341 hearing.	M001	0.2	J. V. Fiorella	80.00
09/16/2005	Review materials from UST re Oz claim against Ultimate Living.	M001	0.5	J. V. Fiorella	200.00
09/19/2005	Telephone conference with client re information from US Trustee and 341 hearing.	M001	0.4	J. V. Fiorella	160.00
09/20/2005	Review operating reports and prepare for 341 hearing.	M001	0.5	J. V. Fiorella	200.00
09/20/2005	Attend 341 hearing.	M001	0.7	J. V. Fiorella	280.00
09/23/2005	Review revised monthly operating reports.	M001	0.3	J. V. Fiorella	120.00
10/20/2005	Telephone conference with attorney Huggett re 341 hearing.	M001	0.4	J. V. Fiorella	160.00
01/30/2006	Telephone conference with attorney Wooster re status of case.	M001	0.2	J. V. Fiorella	80.00
02/10/2006	Telephone conference with attorney Harrison re waiver of 341.	M001	0.4	J. V. Fiorella	160.00
02/10/2006	Email to Alfred T. Giuliano, Trustee re administration of case.	M001	0.2	J. V. Fiorella	80.00
03/03/2006	Review email from Harrison re motion to dismiss.	M001	0.2	J. V. Fiorella	80.00
03/06/2006	Email to Alfred T. Giuliano, Trustee re motion to dismiss.	M001	0.1	J. V. Fiorella	40.00
03/13/2006	Review from motion to dismiss and email to paralegal.	M001	0.2	J. V. Fiorella	80.00
03/13/2006	Reviewed e-mail from John V. Fiorella re: motion to dismiss case; Drafted same	M001	0.8	M. N. Friedman	112.00
03/14/2006	Review and revise Motion to Dismiss.	M001	0.4	J. V. Fiorella	160.00
03/14/2006	E-mail to client forwarding motion to dismiss case for execution	M001	0.1	M. N. Friedman	14.00

Date	Description	Task	Hours	Name	Fees
03/16/2006	Telephone conference with client Alfred T. Giuliano, Trustee re dismissal.	M001	0.2	J. V. Fiorella	80.00
03/16/2006	Telephone conference with attorney Margaret Harrison.	M001	0.2	J. V. Fiorella	80.00
05/17/2006	Telephone conference with client Alfred T. Giuliano, Trustee re 341 hearing.	M001	0.1	J. V. Fiorella	40.00
05/26/2006	Telephone conference with attorney Wooster re status of case.	M001	0.3	J. V. Fiorella	120.00
05/26/2006	Review corporate searches and filings re related companies. Review federal court docket re appearance by Huggett for individual and materials from OZ Communications. Email to Alfred T. Giuliano, Trustee.	M001	0.5	J. V. Fiorella	200.00
08/09/2006	Review corporate entity searches.	M001	0.2	J. V. Fiorella	80.00
08/29/2006	Review docket of district court action and telephone conference with attorney Huggett.	M001	0.4	J. V. Fiorella	160.00
09/27/2006	Review email from Huggett re 341.	M001	0.1	J. V. Fiorella	40.00
10/26/2006	Review web site located in the UK and memo to investigator.	M001	0.4	J. V. Fiorella	168.00
11/08/2006	Research re: Ultimate Living, LLC.	M001	2.2	L. A. Smith	319.00
11/16/2006	Research re: John Lassister and Ultimate Living	M001	1.6	L. A. Smith	232.00
11/17/2006	Review results of investigation and email to Alfred T. Giuliano, Trustee.	M001	0.3	J. V. Fiorella	126.00
11/22/2006	Telephone conference with attorney Wooster and email to Alfred T. Giuliano, Trustee.	M001	0.2	J. V. Fiorella	84.00
12/11/2006	Telephone conference with attorney Wooster re order to withdraw reference.	M001	0.2	J. V. Fiorella	84.00
12/12/2006	Review email from Wooster and email to Alfred T. Giuliano, Trustee.	M001	0.3	J. V. Fiorella	126.00
12/12/2006	Email to Harrison re 341 hearing and email to Wooster re hearing date.	M001	0.2	J. V. Fiorella	84.00
01/19/2007	Telephone conference with attorney Huggett. Review and respond to email or correspondence from email form Alfred T. Giuliano, Trustee re the 341 hearing.	M001	0.4	J. V. Fiorella	168.00
01/29/2007	Review status and telephone conference with attorney Huggett re appearance at 341 hearing. Telephone conference with attorney Wooster.	M001	0.2	J. V. Fiorella	84.00
01/30/2007	Attend abortive 341 hearing.	M001	0.5	J. V. Fiorella	210.00
02/06/2007	Review letter from Huggett and email to Alfred T. Giuliano, Trustee.	M001	0.2	J. V. Fiorella	84.00
02/20/2007	Reviewed emails re: Motion to Waive 341 Exam; Begin drafting same	M001	1.0	M. N. Friedman	150.00
02/20/2007	Review proposed form of motion to close case without 341 hearing and hearing dates before the district court.	M001	0.4	J. V. Fiorella	168.00
02/21/2007	Continued drafting motion to waive 341a hearing	M001	0.5	M. N. Friedman	75.00

Date	Description	Task	Hours	Name	Fees
02/23/2007	Email to Alfred T. Giuliano, Trustee re status of motion to waive 341 hearing.	M001	0.1	J. V. Fiorella	42.00
02/23/2007	Review and revise Motion to waive 341 hearing. Telephone conference with court re withdrawal of reference.	M001	0.5	J. V. Fiorella	210.00
03/13/2007	Telephone conference with court District Court Clerk re case withdrawal.	M001	0.2	J. V. Fiorella	84.00
03/20/2007	Telephone conference with court Krett re opening of case in District Court.	M001	0.2	J. V. Fiorella	84.00
04/04/2007	Review and revise Motion to dispense with 341 hearing to conform to District Court rules and filing requirements. Telephone conference with court chambers re opening of case in District Court.	M001	0.7	J. V. Fiorella	294.00
04/05/2007	Reviewed and revised motion to waive 341a requirement; Converted, efiled and served same	M001	0.7	M. N. Friedman	105.00
04/05/2007	Reviewed court docket for parties to be included on service list and created service list for district court motion	M001	0.6	M. N. Friedman	90.00
04/23/2007	Reviewed district court docket re: responses to motion; Telephone conference with district court personnel re: entry of order	M001	0.2	M. N. Friedman	30.00
04/24/2007	Review order and email to Alfred T. Giuliano, Trustee.	M001	0.2	J. V. Fiorella	84.00
04/25/2007	Downloaded entered order granting motion to waive 341a requirement from court docket and served same on all parties	M001	0.2	M. N. Friedman	30.00
TOTAL			26.5		8,129.00

Date	Description	Task	Hours	Name	Fees
05/26/2006	Review pleadings in federal court litigation, check web site and review file re successor corporations.	M002	0.4	J. V. Fiorella	160.00
	TOTAL		0.4		160.00

Date	Description	Task	Hours	Name	Fees
06/01/2005	(Ultimate Living Group) - Drafted retention application for A&G	M015	1.0	M. N. Friedman	140.00
06/01/2005	(Ultimate Living Group) - Drafted retention application for accountant	M015	1.0	M. N. Friedman	140.00
06/02/2005	Review and revise retention applications.	M015	0.2	J. V. Fiorella	80.00
06/06/2005	Revised application to retain attorney	M015	0.4	M. N. Friedman	56.00
06/06/2005	E-mail to client sending retention applications for review/execution	M015	0.1	M. N. Friedman	14.00
06/06/2005	Revised application to retain accountant	M015	0.4	M. N. Friedman	56.00
06/07/2005	Reviewed executed documents from client; Converted, efiled and served two retention applications	M015	1.0	M. N. Friedman	140.00
06/08/2005	Converted and efiled certificate of service for two retention applications	M015	0.3	M. N. Friedman	42.00
07/06/2005	Reviewed docket for objections to retention applications; Drafted, converted, efiled and served certificate of no objection to retention applications and certificate of service for same	M015	0.9	M. N. Friedman	126.00
TOTAL			5.3		794.00

Date	Description	Task	Hours	Name	Fees
05/31/2005	(Ultimate Living Group, LLC) - Downloaded petition and schedules from court website	M018	0.5	M. N. Friedman	70.00
05/31/2005	(Ultimate Living Group, LLC) - Created master service list	M018	0.3	M. N. Friedman	42.00
09/22/2005	Reviewed e-mail from John V. Fiorella re: monthly operating reports; Downloaded and printed same	M018	0.6	M. N. Friedman	84.00
05/26/2006	Searched DE Secretary of State's website for corporate information on Ultimate Living; Telephone conference with DE Secretary of State's office re: requesting copies of corporate documents; Correspondence to DE Secretary of State sending request for corporate documents	M018	0.6	M. N. Friedman	84.00
TOTAL			2.0		280.00

Date	Description	Task	Hours	Name	Fees
03/14/2006	Review and revise fee application.	M019	0.3	J. V. Fiorella	120.00
03/14/2006	Drafted and revised first and final fee application for Archer & Greiner	M019	1.5	M. N. Friedman	210.00
02/15/2007	Begin updating first and final fee application for A&G	M019	0.7	M. N. Friedman	105.00
02/16/2007	Completed revisions to first and final fee application for A&G	M019	0.8	M. N. Friedman	120.00
02/19/2007	Review and revise fee application and telephone conference with client Alfred T. Giuliano, Trustee re motion to close case.	M019	0.3	J. V. Fiorella	126.00
TOTAL			3.6		681.00

For Charges and Disbursements

Date	Type	Description	Amounts
06/07/2005		Photocopying 387 @ 0.10	\$38.70
07/06/2005		Photocopying 122 @ 0.10	\$12.20
07/07/2005		Photocopying 2 @ 0.10	\$0.20
10/24/2005		Photocopying 2 @ 0.10	\$0.20
05/30/2006		Photocopying 1 @ 0.10	\$0.10
09/25/2006		Photocopying 143 @ 0.10	\$14.30
12/04/2006		Photocopying 187 @ 0.10	\$18.70
04/05/2007		Photocopying 96 @ 0.10	\$9.60
04/25/2007		Photocopying 13 @ 0.10	\$1.30
	ETOTAL*	Photocopying 13 @ 0.10	\$95.30
06/07/2005		Postage	\$52.80
04/05/2007		Postage	\$15.05
	ETOTAL*	Postage	\$67.85
05/26/2006	Secretary of State	DELAWARE SECRETARY OF STATE	\$30.00
	ETOTAL*	Secretary of State DELAWARE SECRETARY OF STATE	\$30.00
01/04/2007	Computer Data Research	CHOICEPOINT PUBLIC RECORDS, INC.	\$75.00
01/04/2007	Computer Data Research	ACCURINT - ACCOUNT #1022515	\$6.85
01/04/2007	Computer Data Research	ACCURINT - ACCOUNT #1022515	\$24.64
	ETOTAL*	Computer Data Research ACCURINT - ACCOUNT #1022515	\$106.49
07/08/2005	Delivery service	ROAD RUNNER COURIER SERVICE, INC.	\$113.00
	ETOTAL*	Delivery service ROAD RUNNER COURIER SERVICE, INC.	\$113.00
07/07/2005		Telecopying 9 @ 0.95	\$8.55
07/18/2005		Telecopying 4 @ 0.95	\$3.80
08/04/2005		Telecopying 4 @ 0.95	\$3.80
	ETOTAL*	Telecopying 4 @ 0.95	\$16.15
TOTAL DISBURSEMENTS*			428.79

EXHIBIT B

**ATTACHMENT B
TO FEE APPLICATION**

**SUMMARY OF ARCHER & GREINER FEES
MAY 31, 2005 THROUGH APRIL 30, 2007**

NAME OF PROFESSIONAL	POSITION, YEAR ASSUMED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
John V. Fiorella	Shareholder. Practicing in New Jersey since 1972 and Delaware since 2002. Joined firm in 1972.	\$406.25	17.6	\$7,150.00
Michelle N. Friedman	Paralegal. Joined firm in 1998.	\$142.87	16.4	\$2,343.00
Leonard A. Smith	Paralegal. Joined firm in 1988.	\$145.00	3.8	\$551.00
Grand Total:			37.8	\$10,044.00
Blended Rate		\$231.37		

COMPENSATION BY PROJECT CATEGORY

PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
Case Administration	26.5	\$8,129.00
Business Operations	0.4	\$160.00
Insurance Issues	0.0	\$0.00
Tax Matters/Tax Returns	0.0	\$0.00
Employee Benefits, Termination, Pensions	0.0	\$0.00
Avoidance Claims Analysis and Litigation	0.0	\$0.00
Prepetition Litigation	0.0	\$0.00
Executory Contracts	0.0	\$0.00
Secured Claim Issues, Relief From Stay Issues and Proceedings	0.0	\$0.00
Adversary Proceedings and Related Litigation	0.0	\$0.00
Miscellaneous Motions and Related Proceedings	0.0	\$0.00
Personal Injury/Products Liability Analysis in Litigation	0.0	\$0.00
Liquidation of Assets and Asset Sales	0.0	\$0.00
Claims Review/Objections	0.0	\$0.00
Fee/Employment Applications	5.3	\$794.00
Fee/Employment Objections	0.0	\$0.00
Travel	0.0	\$0.00
Miscellaneous	2.0	\$280.00
Archer & Greiner Fee Application	3.6	\$681.00
Total Fees:		\$10,044.00

EXPENSE SUMMARY

EXPENSE CATEGORY	SERVICE PROVIDER	TOTAL EXPENSES
Computer Assisted Legal Research	Accurint	\$31.49
	Choicepoint Public Records, Inc.	\$75.00
Facsimile (\$.95/page)	In-House	\$16.15
In-House Reproduction (\$.10/page)		\$95.30
Courier & Express Carriers	Road Runner Courier Service, Inc.	\$113.00
Postage	US Postal Service	\$67.85
Secretary of State		\$30.00
TOTAL		\$428.79

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IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 7
	:	
THE ULTIMATE LIVING GROUP, LLC,	:	Case No. 07-00161 (JJF)
	:	
Debtor.	:	Objection Deadline: To Be Determined
	:	Hearing Date: To Be Determined

NOTICE OF APPLICATION FOR FIRST AND FINAL APPLICATION OF ARCHER &
GREINER, PC FOR ALLOWANCE OF CHAPTER 7 COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE CHAPTER 7 TRUSTEE

PLEASE TAKE NOTICE that on May 7, 2007, Archer & Greiner, PC filed the *First and Final Application of Archer & Greiner, PC for Allowance of Chapter 7 Compensation and Reimbursement of Expenses as Counsel to the Chapter 7 Trustee* (the “Application”) with the United States District Court for the District of Delaware, 844 North King Street, Wilmington, Delaware 19801 (the “District Court”). By this Application, Archer & Greiner, PC seeks an allowance of \$10,044.00 as compensation and \$428.79 for reimbursement of actual and necessary expenses for a total of \$10,472.79 for the period of May 31, 2005 through April 30, 2007.

PLEASE TAKE FURTHER NOTICE that any objections to the Application must be made in writing, filed with the District Court and served upon the undersigned counsel for the Trustee, so as to actually be received by the District Court and Debtors’ counsel on or before **the objection deadline to be determined**. A copy of the Application may be obtained from the Clerk of the District Court or the undersigned counsel. If no objections are timely filed in accordance with the above procedure, Archer & Greiner, PC shall file a Certificate of No Objection.

PLEASE TAKE FURTHER NOTICE that a hearing on the Application will be held on a **date to be determined** before The Honorable Joseph J. Farnan, Jr., United States District Court Judge, 844 King Street, Wilmington, Delaware. Only those objections made in writing, timely filed, and served in accordance with the above procedures will be considered.

Dated: May 7, 2007
Wilmington, Delaware

By: /s/ John V. Fiorella
John V. Fiorella (No. 4330)
ARCHER & GREINER
A Professional Corporation
300 Delaware Avenue, Suite 1370
Wilmington, DE 19801
Telephone (302) 777-4350
Facsimile (302) 777-4352
Email jfiorella@archerlaw.com
Counsel for Alfred T. Giuliano, Ch. 7 Trustee

2137669v1

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 7
:
THE ULTIMATE LIVING GROUP, LLC, : Case No. 07-00161 (JJF)
:
Debtor. : **Related Docket No.**
:
:
:

**ORDER APPROVING FIRST AND FINAL APPLICATION OF
ARCHER & GREINER FOR ALLOWANCE OF CHAPTER 7
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

[Docket Reference_____]

Upon consideration of the First and Final Application of Archer & Greiner, PC for Allowance of Chapter 7 Compensation and Reimbursement of Expenses (the “Application”) pursuant to Section 330(a) and 331 of Title 11 of the United States Code and Rule 2016 of the Federal Rules of Bankruptcy Procedure, for allowance of compensation and reimbursement of expenses for the period from May 31, 2005 through April 30, 2007, (the “Compensation Period”), and the Court having thoroughly reviewed the Application; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Application, and any hearing thereon, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Application, it is hereby

ORDERED, that the Application is granted, and it is further

ORDERED, that Archer & Greiner is awarded compensation in the amount of \$10,044.00 for professional services rendered and \$428.79 for costs and expenses incurred for the period May 31, 2005 through April 30, 2007 and it is further

ORDERED, that payment may be made by the Chapter 7 Trustee to Archer & Greiner of 100% of any and all fees and 100% of any and all expenses hereto that have not yet been paid in satisfaction of the allowed fees for services rendered and expenses incurred in the Chapter 7 from the assets of the Debtor's Estate.

Dated: _____, 2007
Wilmington, DE

HONORABLE JOHN J. FARNAN, JR.
US DISTRICT JUDGE

2137680v1

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 7
	:	
THE ULTIMATE LIVING GROUP, LLC,	:	Case No. 07-00161 (JJF)
	:	
Debtor.	:	
	:	
	:	

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Application For First And Final Application of Archer & Greiner, Pc For Allowance of Chapter 7 Compensation and Reimbursement of Expenses as Counsel To The Chapter 7 Trustee (the "Motion") was served on all parties on the attached service list by notice of electronic filing on May 7, 2007 and via regular first class mail on May 7, 2007.

Dated: May 7, 2007

ARCHER & GREINER, P.C.

By: /s/ John V. Fiorella.
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**SERVICE LIST
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CH. 7, CASE NO. 04-12990**

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